

# PEEL HUNT

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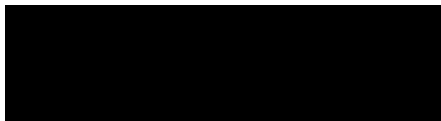
Dear Sirs

## **STRATEGIC FINANCING INCLUDING APPROVAL OF WAIVER OF RULE 9 OF THE CITY CODE ON TAKEOVERS AND MERGERS**

We refer to the circular in relation to the Strategic Financing dated on or around the date of this letter (the “Circular”).

We hereby consent to the issue of the Circular with the inclusion therein of our name and references to ourselves, in each case in the form and context in which they appear.

Yours faithfully



for and on behalf of Peel Hunt LLP